

Industry Overview

GWIB
Steering Committee
January 18, 2007



Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

Manufacturing Industries

Food & Beverage

Textile Mill, Apparel & Leather Product

Wood & Paper Product

Printing and Related Support Activities

Petroleum, Coal & Chemical Product

Plastics, Rubber & Nonmetallic Mineral Products

Primary & Fabricated Metals

Machinery

Computer, Electronic & Electrical Products/Equipment

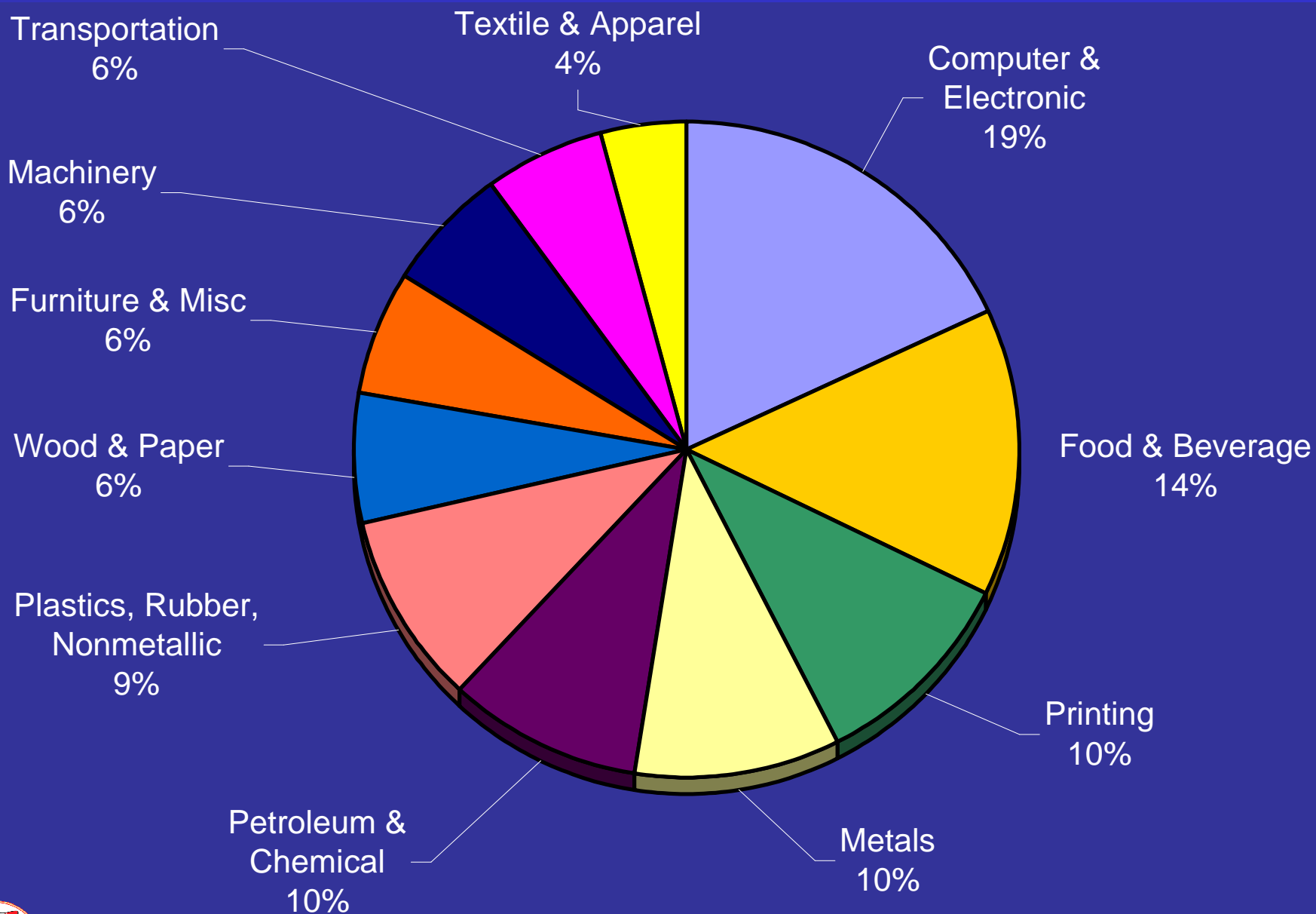
Transportation Equipment

Furniture & Related Products & Miscellaneous



Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

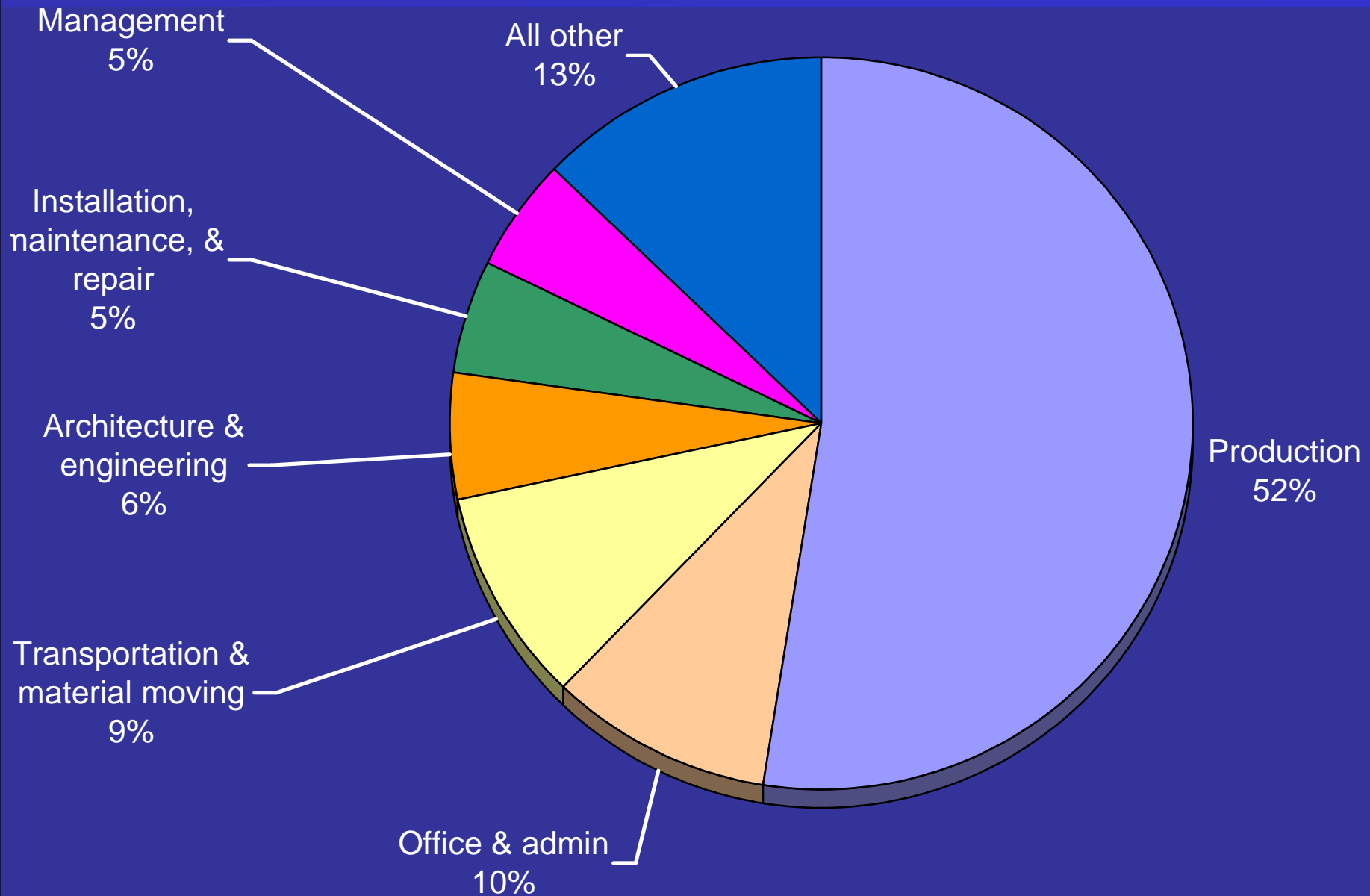
Employment by Subsector



Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

Source: MD DLLR

Occupational Groups

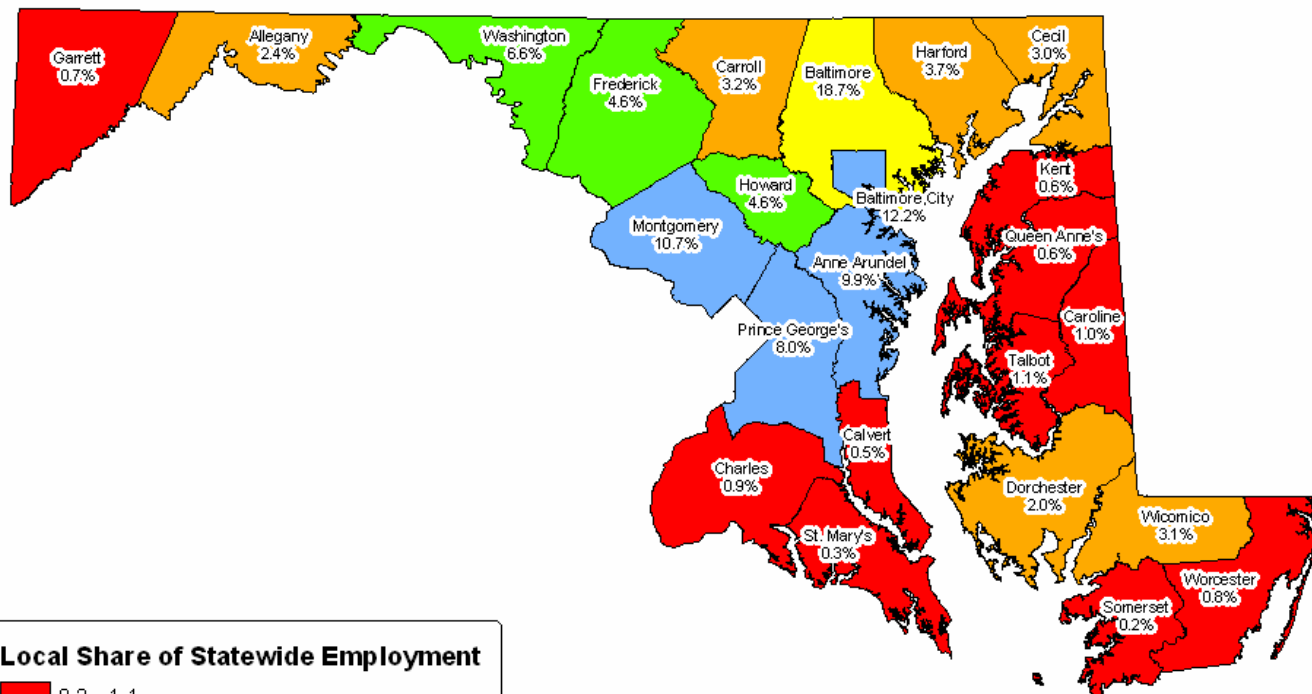


Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

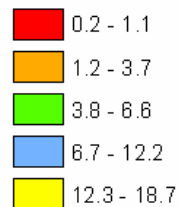
Source: U.S. Department of Labor

Geography

Local Share of Statewide Employment in the Manufacturing Cluster
2004

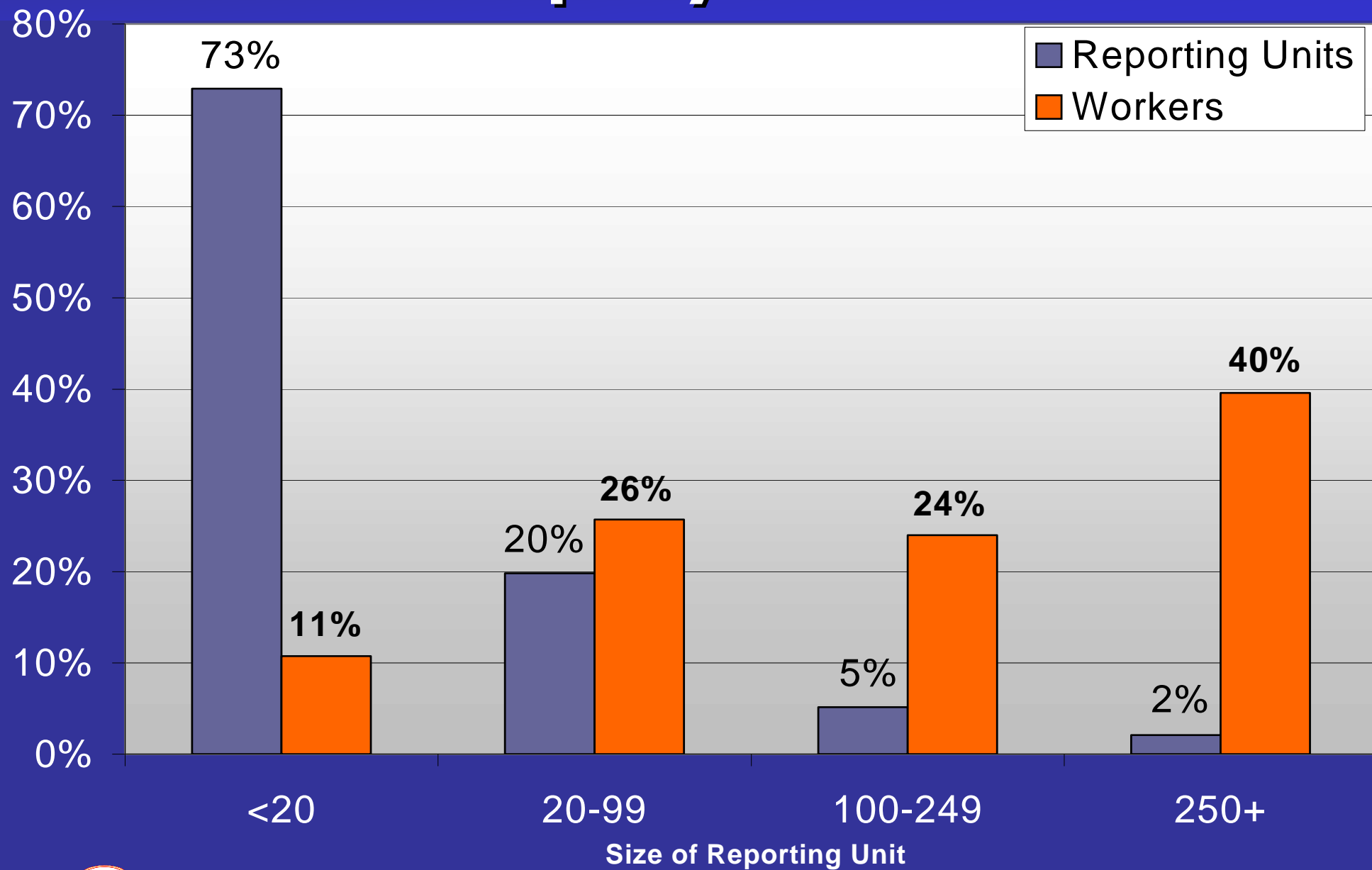


Local Share of Statewide Employment



Prepared by the Division of Workforce Development - Office of Workforce Information & Performance

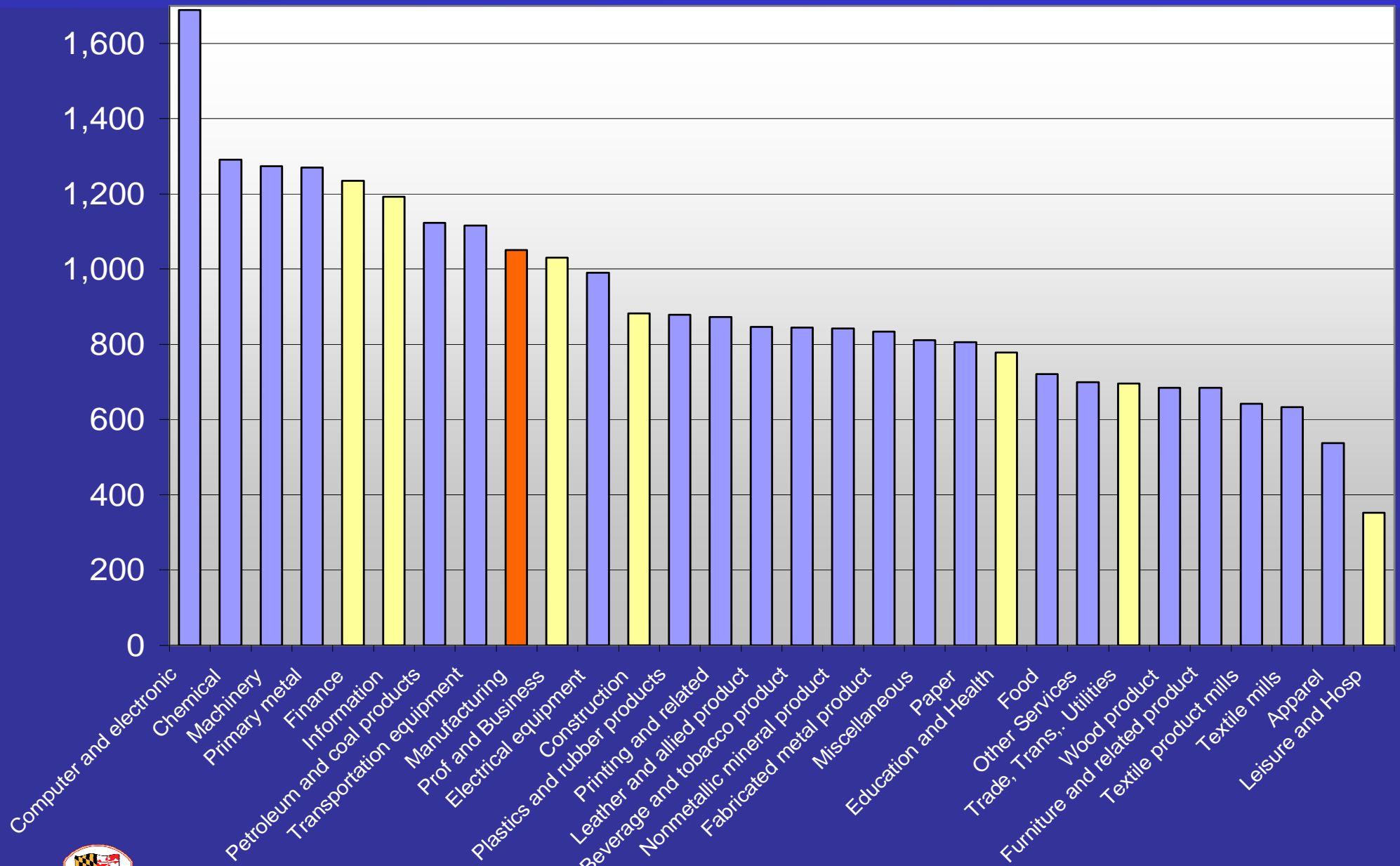
Employer Size



Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

Source: MD DLLR

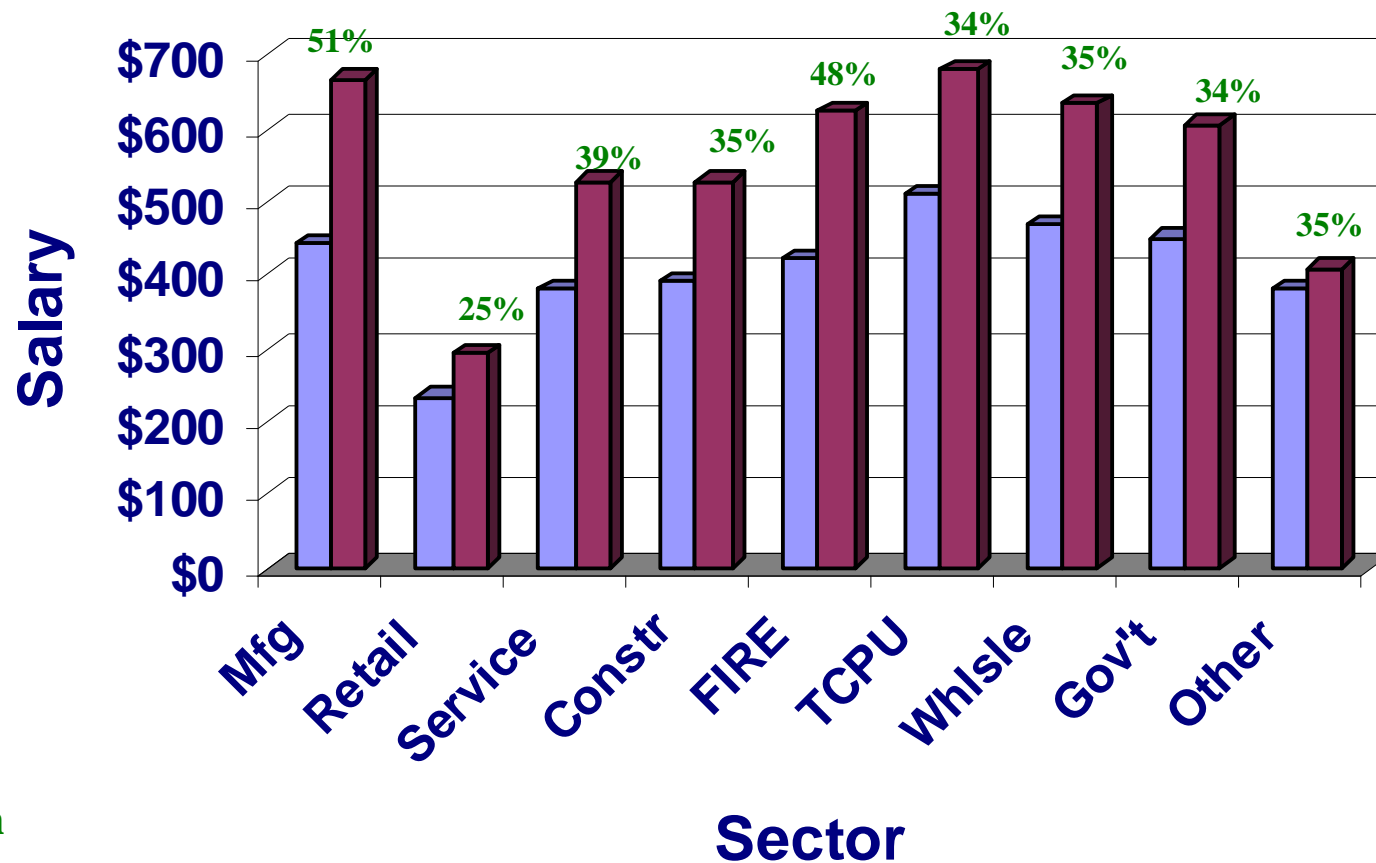
Average Weekly Wages



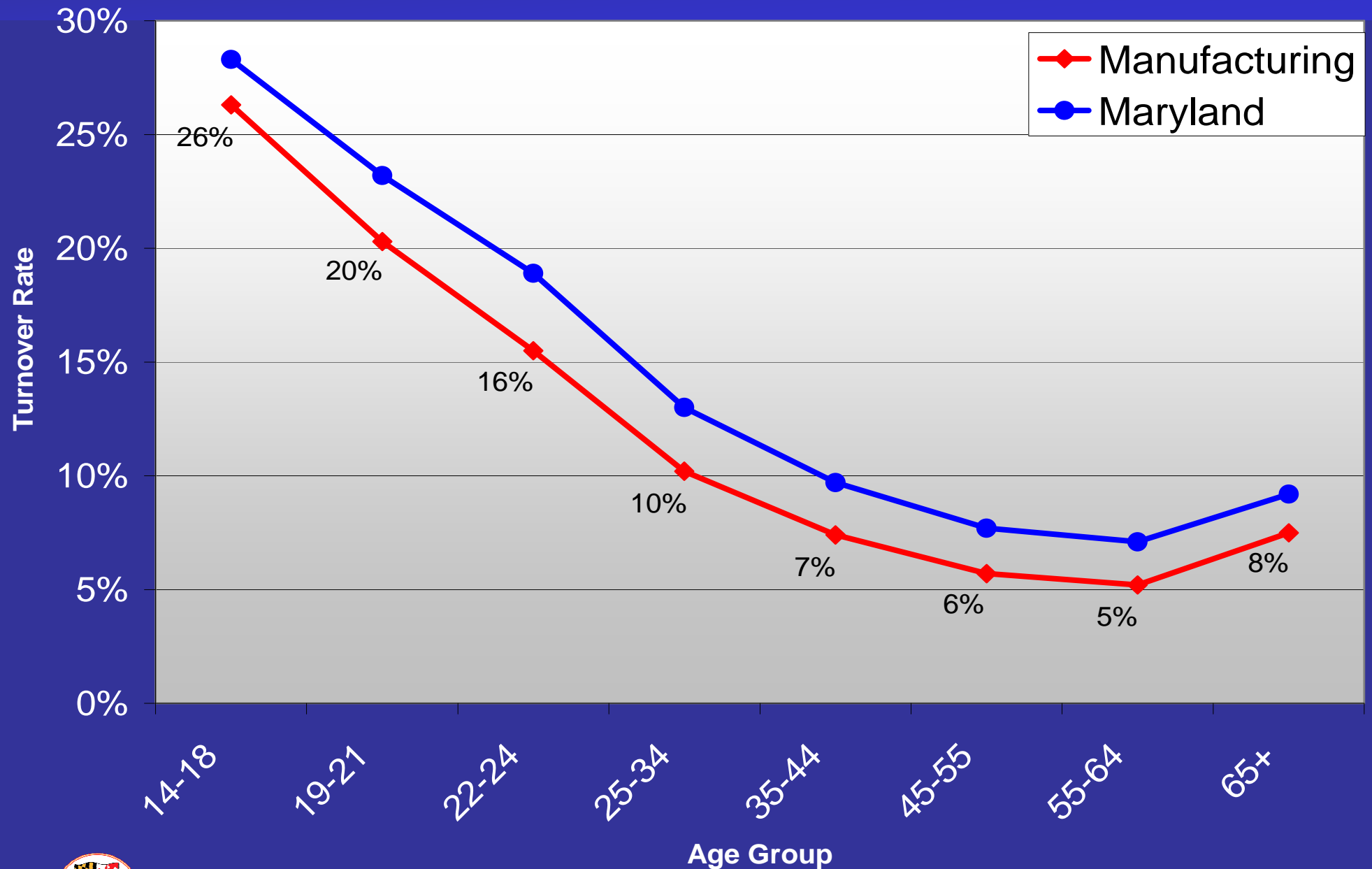
Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

Source: MD DLLR

Tri-County Wage Growth



Turnover

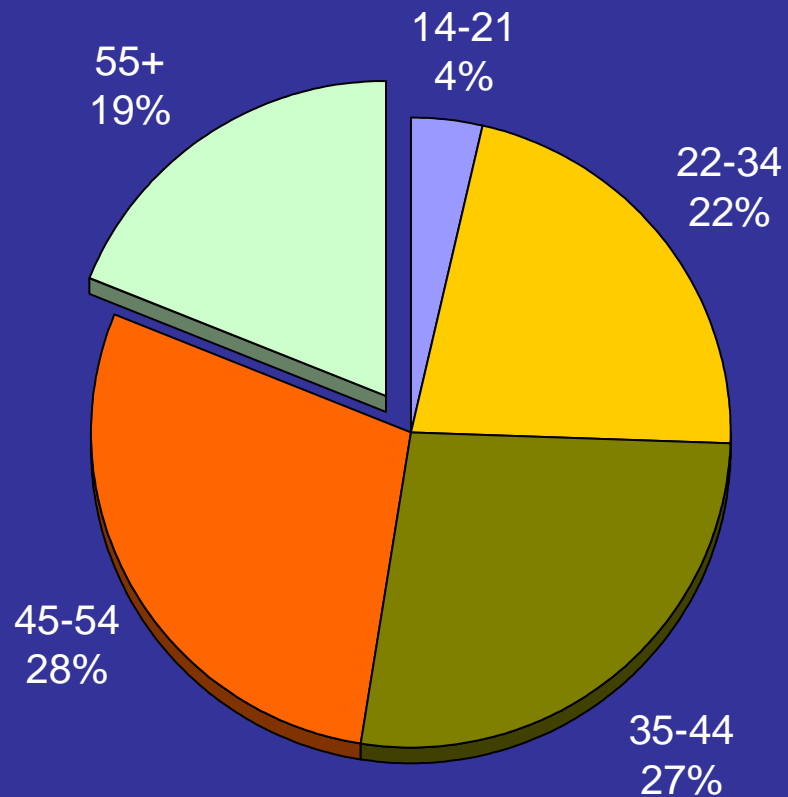


Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

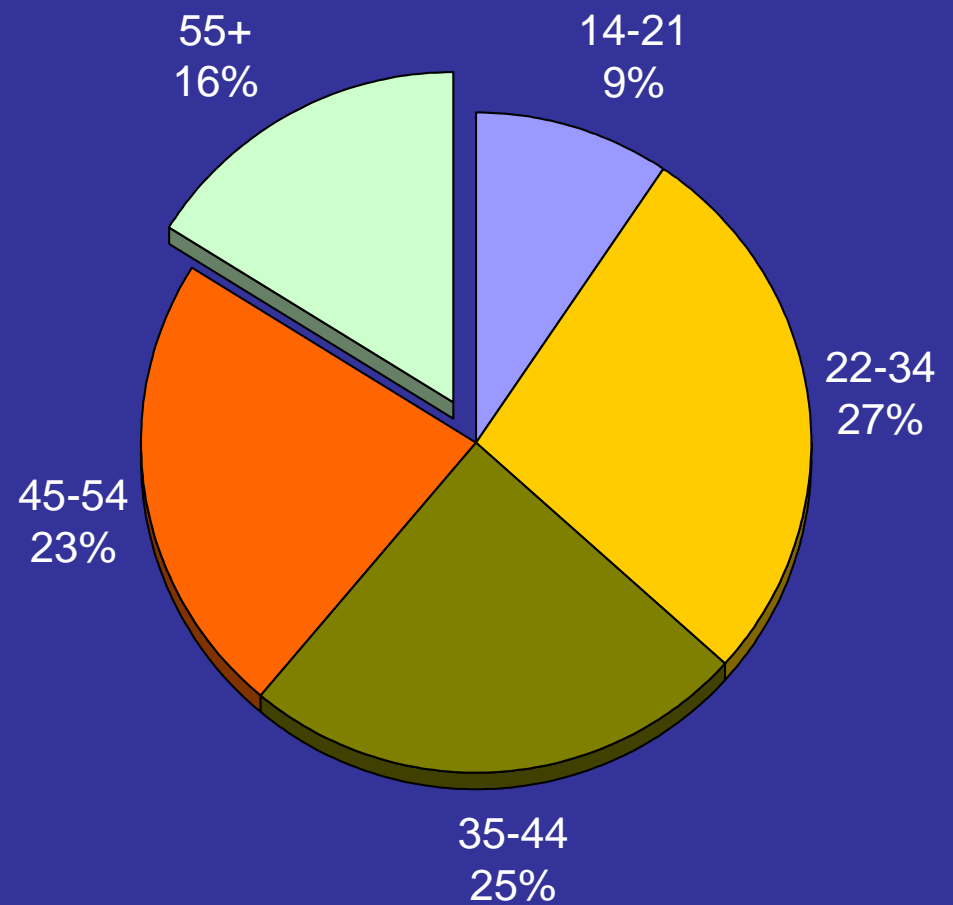
Source: U.S. Census Bureau

Demographics

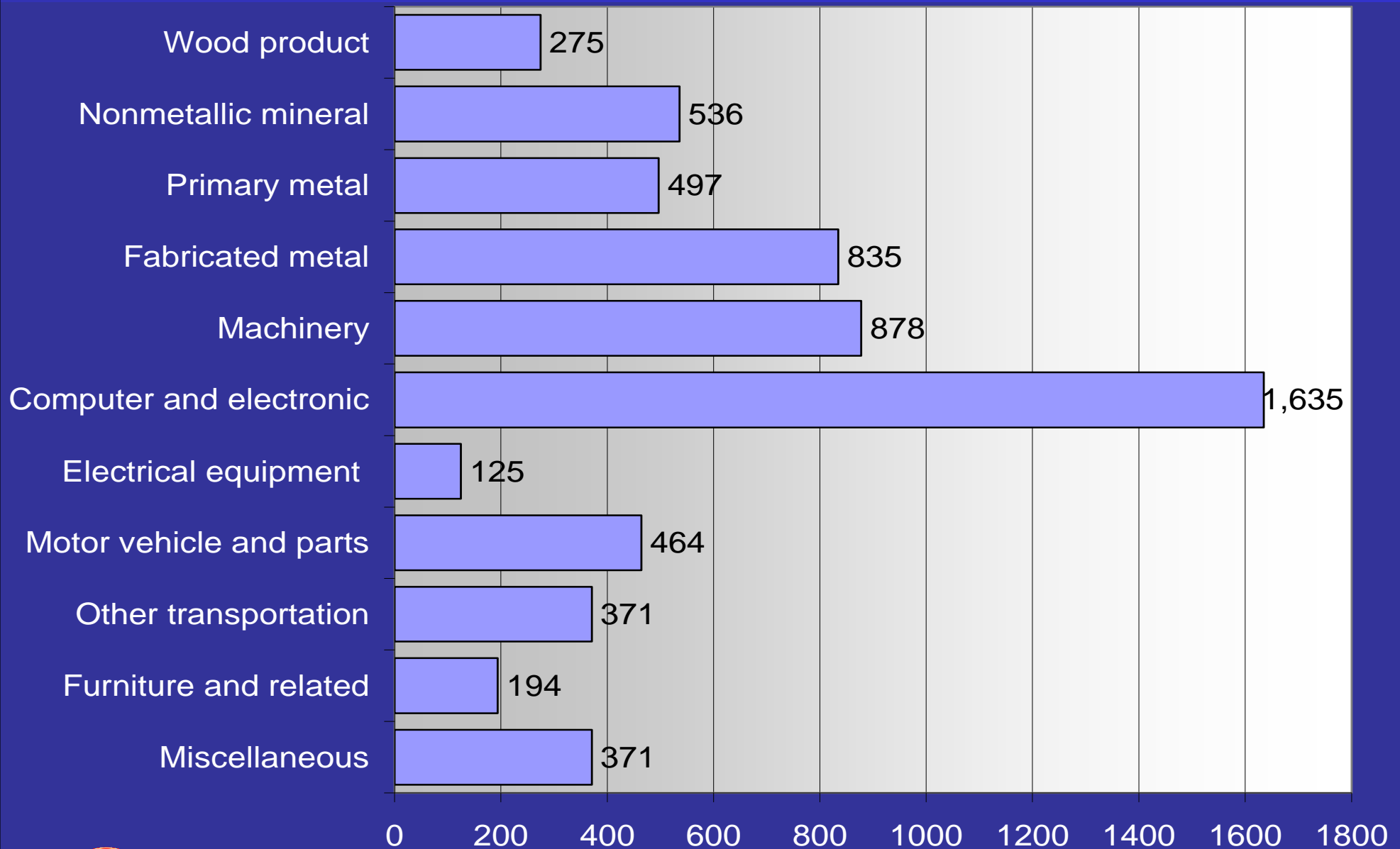
Manufacturing



Maryland's Workers



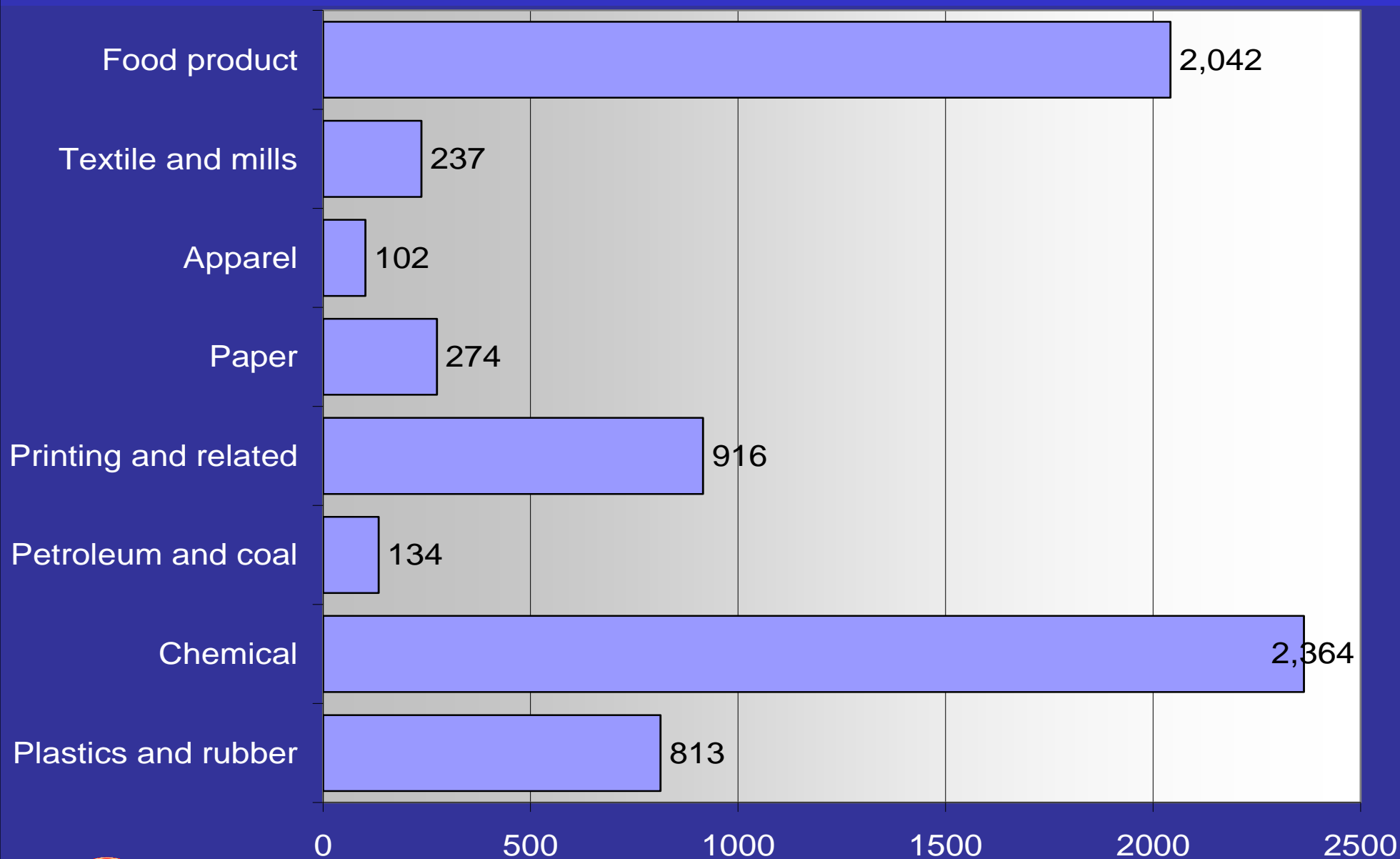
Gross Domestic Product (Durables)



Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

Source: U.S. Bureau of Economic Analysis

Gross Domestic Product (Nondurables)



Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

Source: U.S. Bureau of Economic Analysis

Questions



Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

Phase II: Research and Assess the Industry

GWIB Education Steering Committee
January 18, 2007



Governor's Workforce Investment Board
Department of Labor, Licensing and Regulation

Phase II: Building the monograph

- Initial Industry Profile
- Step 1 – Validate the industry
- Step 2 – Industry demand and workforce supply research
- Step 3 – Define the workforce issues
- Step 4 – Introduce the preliminary recommendations
- Monograph



Step 1: Validate the Sector

- Define and describe
- Industry's impact
- Trends within the industry
- Influences on the industry
- Opportunities for the industry
- Challenges for the industry



Accomplish Today

- Organize
 - Roles
 - Meeting Style
- Establish main ideas
 - Your industry's impact on Maryland
 - Trends within your industry
 - Influences on your industry
 - Opportunities for your industry
 - Challenges for your industry

